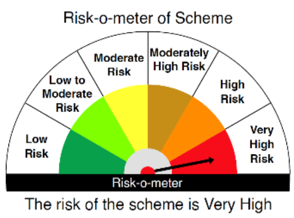
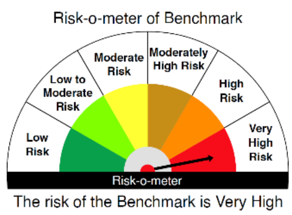
SCHEME INFORMATION DOCUMENT

Name of Mutual Fund	Motilal Oswal Mutual Fund (**MOMF**)
Name of Asset Management Company	Motilal Oswal Asset Management Company Limited (**MOAMC**)
Address of AMC	Registered Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai-400025
Website of AMC	www.motilaloswalmf.com
Name of Trustee Company	Motilal Oswal Trustee Company Limited (**MOTC**)
Address of Trustee Company	Registered Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai-400025
Name of the Scheme	Motilal Oswal Nifty MNC ETF (An open-ended scheme replicating/tracking the Nifty MNC Total Return Index)
Category of Scheme ***Equity/ Debt/ Hybrid ETF/Gold or Silver ETF/FoFs (single domestic or overseas index). *In case of Hybrid funds, indicate the sub category (Balanced/ Equity oriented/ debt oriented)**	Exchange Traded Fund (Other ETFs)
Scheme Code:	**(MOTO/O/O/EET/25/09/0085)**
Scrip Code	**MOMNC**

Continuous Offer of Units at NAV based prices

Investment objective -	**Scheme Risk-o-meter**	**Benchmark Risk-o-meter (Nifty MNC Total Return Index)**
The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by Nifty MNC Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objectives of the scheme will be achieved.		

Investors are advised to refer to the Statement of Additional Information (SAI) for details of the Motilal Oswal Mutual Fund, Standard Risk Factors, Special Considerations, Tax and Legal issues and other general information on https://www.motilaloswalmf.com/.

The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 2026, (hereinafter referred to as SEBI (MF) Regulations) as amended till date and circulars issued thereunder filed with SEBI. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document.

The Scheme Information Document sets forth concisely the information about the scheme that a prospective investor ought to know before investing. Before investing, investors should also ascertain about any further changes to this Scheme Information Document after the date of this Document from the Mutual Fund / Investor Service Centres / Website / Distributors or Brokers.

This Scheme Information Document is dated **May 29, 2026.**

Stock Exchange Disclaimer Clause:
As required, a copy of this Scheme Information Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter NSE/LIST/5883 dated August 06, 2025 permission to the Mutual Fund to use the Exchange's name in this Scheme Information Document as one of the stock exchanges on which the Mutual Fund's units are proposed to be listed subject to, the Mutual Fund fulfilling various criteria for listing. The Exchange has scrutinized this Scheme Information Document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Mutual Fund. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Scheme Information Document; nor does it warrant that the Mutual Fund's units will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Mutual Fund, its sponsors, its management or any scheme of the Mutual Fund.

Every person who desires to apply for or otherwise acquire any units of the Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

MOMF has obtain all other necessary statutory approvals of the concerned regulatory authorities for the offer.

The Exchange is also pleased to grant it’s in principle approval of the MOMF listing application seeking permission for the units of Motilal Oswal Nifty MNC ETF to be dealt in on the Exchange subject to MOMF completing post-offer requirements and complying with the necessary statutory, legal & listing formalities.

The validity of the letter is coterminous with the validity of SEBI approval.

HIGHLIGHTS/SUMMARY OF THE SCHEME

Sr. No.	Title	Description
I.	**Benchmark (TRI)**	The performance of the Scheme will be benchmarked to Nifty MNC Total Return Index. As the Scheme is an Exchange Traded Fund (ETF) and would primarily invest in securities which are constituents of Nifty MNC Index, the said index is an appropriate benchmark for the Scheme. Total Return variant of the index (TRI) will be used for performance comparison.
II.	**Plans and Options Plans/ Options and sub options under the Scheme**	The Scheme does not offer any Plans/Options for investment
III.	**Load Structure**	Exit Load is an amount which is paid by the investor to redeem the units from the Scheme. For the current applicable structure, please refer to the website of the AMC https://www.motilaloswalmf.com/ or may call at toll free no. 91 8108622222 and +91 2240548002 or your distributor. **Exit Load:** Not Applicable There is no entry/exit load on units of the Scheme bought or sold through the secondary market on the Stock Exchange. However, an investor would be paying cost in the form of a bid and ask spread and brokerage, as charged by his broker for buying/selling units of the Scheme. The AMC shall ensure the repurchase price will not be lower than 97% of the Applicable NAV. Please Note that the investor is requested to check the prevailing load structure of the Scheme before investing.
IV.	**Minimum Application Amount~~/switch in~~**	**Ongoing Basis:** **On Exchange:** Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof. **Directly with the Mutual Fund:** **For Eligible investors:** Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such transaction should be more than Rs. 25 Crs.

		For Market makers: The number of units of the Scheme that Market Makers/authorized participant can subscribe is 1,25,000 units and in multiples thereafter. Switches – Not applicable
V.	**Minimum Additional Purchase Amount**	**Ongoing Basis:** **On Exchange:** Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof. **Directly with the Mutual Fund:** **For Eligible investors:** Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such transaction should be more than Rs. 25 Crs. **For Market makers:** The number of units of the Scheme that Market Makers/authorized participant can subscribe is 1,25,000 units and in multiples thereafter.
VI.	**Minimum Redemption~~/ switch out amount~~**	**On the Exchange**: As the Scheme is listed on National Stock Exchange, the investor can sell units on an ongoing basis on the NSE at the traded prices. The units are redeemed in round lots of 1 unit and in multiples thereof. **Directly with the Mutual Fund:** **For Market makers**: All direct redemption transaction by Market Makers / Authorised Participants and eligible investors shall be at intra-day NAV based on the actual execution price of the underlying portfolio. The number of units of the Scheme that authorized participant can redeem is 1,25,000 units and in multiples thereafter. **For Eligible investors:** Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such transaction should be more than Rs. 25 Crs. All direct transaction by Market Makers and eligible investors shall be at intra-day NAV based on the actual execution price of the underlying portfolio. The following provision of relevant circulars shall not be applicable: The requirement of "cut-off" timing for NAV applicability as prescribed by SEBI from time to time shall not be applicable for

		direct transaction with AMCs in ETFs by Market Makers and other eligible investors. **Liquidity window for Investors of ETFs with AMCs:** In case of redemption of units of the Scheme upto INR 25 Crores, directly with AMC, without any exit load, in case of the following scenarios: i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or iii. Total bid size on the exchange is less than half of creation units' size daily, averaged over a period of 7 consecutive trading days. In case of the above scenarios, applications received from investors for redemption upto 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day. Any person transacting with the fund will have to reimburse transaction charges -brokerage, STT, demat charges etc, if any. Switches – Not applicable
VII.	**Tracking Error**	The tracking error i.e. the annualized standard deviation of the difference in daily returns between the underlying index or goods and the NAV of the ETF/ Index Fund, based on past one year rolling data shall not exceed 2%. In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMC, the tracking error may exceed 2% and the same will be intimated to the Trustees with corrective actions taken by the AMC, if any. For ETFs in existence for a period of less than one year, the annualized standard deviation shall be calculated based on available data. The Scheme shall disclose the tracking error based on past one year rolling data, on a daily basis, on the website of AMC and AMFI. Regular Plan | Direct Plan The Scheme being ETF, the same is not applicable.

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<tr><td>VIII.</td><td>Tracking Difference</td><td>Tracking difference i.e. the annualized difference of daily returns between the index or goods and the NAV of the Scheme will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units.

<table><tr><td>Regular Plan</td><td>Direct Plan</td></tr><tr><td colspan="2">The Scheme being ETF, the same is not applicable.</td></tr></table></td></tr>
<tr><td>IX.</td><td>Computation of NAV</td><td>The Net Asset Value (NAV) of the units under the Scheme shall be calculated as follows:

NAV (Rs.) = Market or Fair Value of Scheme's investments +

Current Assets - Current Liabilities and Provision
____
No. of Units outstanding under Scheme on the Valuation Day

The NAV will be calculated up to four decimals.

The NAV Calculation shall be in accordance with SEBI MF Regulations and is available on the mutual fund website www.motilaloswalmf.com. The NAV shall be calculated and disclosed on each business day on AMFI's website www.amfiindia.com, by 11.00 p.m. and also on https://www.motilaloswalmf.com/. The computation of NAV shall be in conformity with SEBI Regulations and guidelines as prescribed from time to time.

The NAV shall be calculated and announced on each working day.

Hence, for the purposes of valuation and calculating NAV of the Scheme for a particular day, the last available prices of securities on principal stock exchange shall be considered (which would be the previous day's closing prices). This will enable the disclosure of the NAV of the Scheme before the deadline as provided by SEBI guidelines.

Illustration of NAV:
If the net assets of the Scheme, after considering applicable expenses, are Rs.10,45,34345.34 and units outstanding are 10,00,0000, then the NAV per unit will be computed as follows:</td></tr>
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		10,45,34,345.34 / 10,00,000 = Rs. 10.4534 per unit (rounded off to four decimals) Repurchase/ Resale is at Net Asset Value (NAV) related prices with repurchase/ resale loads as applicable (within limits) as specified under SEBI Regulations 2026, While determining the price of the units, the fund will ensure that the repurchase price is not lower than 97 per cent of the Net Asset Value.
X.	**Asset Allocation**	This scheme tracks Nifty MNC Index. The asset allocation pattern of the Scheme would be as follows: <table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Constituents of Nifty MNC Index</td><td>95%</td><td>100%</td></tr><tr><td>Debt and money market instruments, cash and cash equivalents</td><td>0%</td><td>5%</td></tr></table> Money Market Instruments includes Commercial papers, Commercial bills, Treasury bills, TREPS, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, Bills Rediscounting, usance bills, and any other like instruments as specified by the Reserve Bank of India(RBI)/ Securities and Exchange Board of India (SEBI) from time to time. Pursuant to para 13.18.1 of SEBI Master Circular on Mutual Funds, the cumulative gross exposure through Constituents of Nifty MNC Total Return Index and units of Liquid schemes / Money Market Instrument, derivative positions, other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time will not exceed 100% of the net assets of the scheme. The Scheme, will hold all the securities that comprise of underline Index in the same proportion as the index subject to tracking error. Expectation is that, over a period of time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low. The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis. There can be no assurance or guarantee

		that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index. Cash and cash equivalents pursuant to para 13.18.6 (a) of SEBI Master Circular on Mutual funds and as per SEBI letter no. SEBI/HO/IMD-II/DOF3/ OW/P/ 2021/ 31487 / 1 dated November 03, 2021 which includes T-bills, Government Securities and Repo on Government Securities having residual maturity of less than 91 calendar Days, shall not be considered for the purpose of calculating gross exposure limit. However, at all times the portfolio will adhere to the overall investment objectives of the Schemes. **Indicative Table:**

Sr. No.	Type of Instrument	Percentage of exposure	Circular references*
1.	Securities Lending/ Stock Lending	Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending. Not more than 5% of the net assets of the Scheme can generally be deployed in Stock Lending to any single counter party (as may be applicable).	Subject to the SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI vide para 13.6 of SEBI Master Circular on Mutual Funds , as may be amended from time to time, the Scheme intends to engage in Stock Lending.
2.	Equity Derivatives for hedging purposes	The Scheme may take exposure to equity derivatives of the index itself or its constituent stocks may be undertaken when equity shares are unavailable, insufficient or for	In accordance with para 13.15 of Master Circular on Mutual Funds.

				rebalancing in case of corporate actions for a temporary period. Other than for above purposes, the Scheme will not invest in Equity Derivatives. These investments would be for a short period of time i.e. 7 days. Exposure towards Equity Derivatives instruments shall not exceed 20% of the net assets of the Scheme. If the exposure falls outside the above mentioned asset allocation pattern, the portfolio to be rebalanced by AMC within 7 days from the date of said deviation. The Fund shall not write options or purchase instruments with embedded written options. When constituent's securities of underlying Index are available again, derivative positions in these securities would be unwound.	
		3.	Securitized Debt	The scheme will not make any	Not Applicable

				investment in Securitized Debt.	
		4.	Overseas Securities	The scheme shall have no Overseas Securities/ ADR & GDRs.	Not Applicable
		5.	InVITS	The Scheme shall not invest in InVITS.	Not Applicable
		6.	AT1 and AT2 bonds.	The Scheme shall not invest in AT1 and AT2 bonds.	Not Applicable
		7.	Short selling	The scheme will not invest in Short selling.	Not Applicable
		8.	Repo in corporate debt and corporate reverse repo	The Scheme shall not invest in repo in corporate debt and corporate reverse repo.	Not Applicable
		9.	Unrated Debt instrument.	The Scheme shall not invest in unrated debt instrument.	Not Applicable
		10.	Credit Default Swaps (CDS)	The Scheme shall not invest in Credit Default Swaps (CDS).	Not Applicable
		11.	Structured Obligations / Credit Enhancements.	The Scheme will not invest in debt instruments having Structured Obligations / Credit Enhancements.	Not Applicable
		12.	Schemes managed by the AMC	The Scheme may also invest in other schemes managed by the AMC or in the schemes of any other Mutual Fund not more than 5% of the Net Asset Value of the Mutual Fund,	Clause 3 of the Sixth Schedule of the SEBI (Mutual Funds) Regulations, 2026 and para 13.1 of SEBI master circular for Mutual Funds.

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Rebalancing due to Short term defensive consideration:
Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Subject to the Regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view applicable regulations and political and economic factors. In the event that the asset allocation of the Scheme should deviate from the ranges as noted in the asset allocation table above, then the portfolio of the Scheme will be rebalanced by the Fund Manager to the position indicated in the asset allocation table above. Such changes in the asset allocation will be for short term and defensive considerations as per para 1.9.1(b) of SEBI Master Circular on Mutual Funds.
In case of deviation, if any, from the asset allocation pattern, the AMC shall rebalance the portfolio within a period of 7 calendar days in accordance with para 4.5.5 of SEBI Master Circular on Mutual Funds.
Portfolio Rebalancing due to Passive Breach:
In accordance with para 4.5.5 of SEBI Master Circular on Mutual Funds, change in constituents of the index due to periodic review, the portfolio of ETF shall be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio of ETF in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.
Additionally, in the event of involuntary corporate action, the scheme shall dispose the security not forming part of the underlying index within 7 calendar days from the date of allotment/ listing.
For details, please refer Annexure 1.
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<tr><td>XI.</td><td>Fund manager details</td><td>Mr. Swapnil Mayekar and Mr. Dishant Mehta will be the designated Fund Managers for the Scheme.

Mr. Rakesh Shetty will be the Fund Manager for debt securities of the Scheme.
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<tr><th>Sr. No.</th><th>Name of the Fund Manager</th><th>Managing Since</th><th>Total Experience</th></tr>
<tr><td>1</td><td>Mr. Swapnil Mayekar (Fund Manager - Equity Component)</td><td>December 01, 2025</td><td>Over 20 years of experience</td></tr>
<tr><td>2</td><td>Mr. Dishant Mehta (Associate Fund Manager – Equity Component)</td><td>December 01, 2025</td><td>Over 14 years of experience</td></tr>
<tr><td>3</td><td>Mr. Rakesh Shetty (Fund Manager – Debt Component)</td><td>December 01, 2025</td><td>Over 14 years of experience</td></tr>
</table></td></tr>
<tr><td>XII.</td><td>Annual Scheme Recurring Expenses</td><td>The AMC has estimated that upto 0.90 % daily net assets of the scheme will be charged to the scheme as expenses as permitted under Regulation 66 of SEBI (MF) Regulations, 2026.

For detailed disclosure, kindly refer –
https://www.motilaloswalmf.com/downloads/sid-related-documents</td></tr>
<tr><td>XIII.</td><td>Transaction charges and stamp duty</td><td>Transaction charges: In line with the provisions of SEBI Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2025/115 dated August 08, 2025, transaction charges paid to Mutual Fund distributors has been discontinued.

Stamp Duty:
Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019 and para 11.1 of SEBI Master Circular on Mutual Funds , a stamp duty @ 0.005% of the transaction value would be levied on applicable mutual fund transactions, Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase/ switch-in transactions to the unitholders would be reduced to that extent.

For details, please refer Annexure 1.</td></tr>
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XIV.	**Information available through weblink**	Investors can refer the link https://www.motilaloswalmf.com/ for below mentioned points: • Liquidity/listing details - https://www.motilaloswalmf.com/downloads/sid-related-documents • NAV disclosure - https://www.motilaloswalmf.com/downloads/sid-related-documents • Applicable timelines for dispatch of redemption proceeds etc. - https://www.motilaloswalmf.com/downloads/sid-related-documents • Breakup of Annual Scheme Recurring expenses - https://www.motilaloswalmf.com/downloads/sid-related-documents • Definitions - https://www.motilaloswalmf.com/downloads/sid-related-documents • Applicable risk factors - https://www.motilaloswalmf.com/downloads/sid-related-documents • Detailed disclosures regarding the index, index eligibility criteria, methodology, index service provider, index constituents, impact cost of the constituents/ underlying fund in case of fund of funds – Refer Point no. XXII "Index methodology/ Details of underlying fund in case of Fund of Funds" in this document. • List of official points of acceptance - https://www.motilaloswalmf.com/contact-us • Penalties, Pending Litigation or Proceedings, Findings of Inspections or Investigations – • https://www.motilaloswalmf.com/downloads/sid-related-documents • Investor services - https://www.motilaloswalmf.com/downloads/sid-related-documents • Portfolio Disclosure - https://www.motilaloswalmf.com/downloads/sid-related-documents • Detailed comparative table of the existing schemes of AMC - https://www.motilaloswalmf.com/downloads/sid-related-documents • Scheme performance - Refer Point no. XXIII "Scheme Performance" in this document. • Periodic Disclosures - https://www.motilaloswalmf.com/downloads/sid-related-documents

		Risk associated with MNC Sector The scheme is subject to risks associated with multinational companies, including sector concentration, limited financial services exposure, and influence from parent companies. It may also face currency and global economic risks, liquidity concerns, and performance variability during growth cycles. Adverse developments in constituent companies or the sector could impact the scheme's performance.. For further details, please refer https://www.motilaloswalmf.com/downloads/sid-related-documents • Scheme Factsheet - https://www.motilaloswalmf.com/downloads/factsheets
XV.	**How to Apply**	Investors should mandatorily use the Application Forms, Transactions Request, included in the KIM and other standard forms available at the Investor Service Centers/ www.motilaloswalmf.com, for any financial/non-financial transactions. Any transactions received in any non-standard forms are liable to be rejected. Details regarding availability of application form from either the Investor Service Centers (ISCs)/Official Points of Acceptance (OPAs) of AMC or may be downloaded from the website of AMC should be specified. Please refer to the SAI and Application form for the instructions. The Investors subscribing to units of the Scheme are compulsorily required to provide: a. Nomination; or b. A declaration form for opting out of nomination. The applications where neither nomination is provided nor declaration for opting out of nomination is provided, are liable to be rejected.
XVI.	**Where can applications for subscription/ redemption~~/ switches be submitted~~**	The application forms for purchase/redemption of units directly with the Fund can be submitted at the Designated Collection Center (DCC)/ Investor Service Center (ISC) of Motilal Oswal Mutual Fund as mentioned in the SID and also at DCC and ISC of our Registrar and Transfer Agent (RTA), KFin Technologies Limited. The details of RTA's DCC and ISC are available at the link https://www.kfintech.com/contact-us/. it is mandatory to mention their bank account numbers in their applications/requests for redemption. Investors can also subscribe to the Units of the Scheme through MFSS and/or NMF II facility of NSE and BSE StAR MF facility of

		BSE. In addition to subscribing Units through submission of application in physical, investor / unit holder can also subscribe to the Units of the Scheme through RTA's website i.e. www.kfintech.com. The facility to transact in the Scheme is also available through mobile application of Kfin i.e. 'KFINTRACK'. Switches – Not applicable For detailed disclosure, kindly refer SAI.
XVII.	**Specific attribute of the scheme (such as lock in/ duration in case of target maturity scheme/close ended schemes etc.) (as applicable)**	Not Applicable.
XVIII.	**Special product/facility available during the NFO and on ongoing basis**	The scheme does not offer any special products except ASBA. The Mutual Fund will offer ASBA facility during the NFO of the Scheme. ASBA is an application containing authorization given by the Investor to block the application money in his specified bank account towards the subscription of the units offered during the NFO of Scheme. If an Investor is applying through ASBA facility, the application money towards the subscription of units shall be NFO SID of Motilal Oswal Nifty MNC ETF debited from his specified bank account only if his/her application is selected for allotment of units. Please refer to the SAI for more details.
XIX.	**Segregated portfolio/ side pocketing disclosure**	SEBI vide para 5.5 of SEBI Master Circular on Mutual Funds, has advised that portfolios by mutual fund schemes investing in debt and money market instruments should have provision in the concerned SID for creating portfolio segregation. **Segregated Portfolio**: The portfolio comprising of debt and money market instruments, which might be affected by a credit event and shall also include the unrated debt or money market instruments affected by actual default. The AMC / Trustee shall decide on creation of segregated portfolio of the Scheme in case of a credit event/actual default at issuer level, subject to SEBI Regulations and other prevailing guidelines if any. Accordingly, Investor holding units of segregated portfolio may not able to liquidate their holding till the time recovery of money from the issuer. The Security comprised of segregated portfolio may not realise any value. Further, listing of units of segregated portfolio in

		recognized stock exchange does not necessarily guarantee their liquidity. There may not be active trading of units in the stock market. Further trading price of units on the stock market may be significantly lower than the prevailing NAV. For further details, kindly refer SAI.
XX.	**Stock lending**	Subject to the SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI vide para 13.6 of SEBI Master Circular Mutual Funds , as may be amended from time to time, the Scheme intends to engage in Stock Lending. The Scheme shall adhere to the following limits • Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending. • Not more than 5% of the net assets of the Scheme can generally be deployed in Stock Lending to any single counter party (as may be applicable). Subject to the SEBI Regulations as applicable from time to time, the Scheme may, participate in securities lending. For Details, kindly refer SAI.
XXI	**Creation unit size**	Each Creation Unit consists of 1,25,000 units of Motilal Oswal Nifty MNC ETF. The Creation Unit is made up of 2 components i.e. Portfolio Deposit and Cash Component. The Portfolio Deposit will be determined by the Fund as per the weights of each security in the Underlying Index. The value of this Portfolio Deposit will change due to change in prices during the day. The number of Motilal Oswal Nifty MNC ETF that investors can create / redeem is 1,25,,000 units of each security that constitute the Portfolio Deposit will remain constant unless there is any corporate action in the Underlying Index or there is a rebalance in the Underlying Index. **The example of Creation Unit as on March 31, 2026 for Motilal Oswal Nifty MNC ETF is as follows:**

Security Name	Price	Weightage	Quantity	Amount
Vedanta Ltd	654.80	10.28 %	543	3,55,556.40
Hindustan Unilever Ltd	2,055.20	10.11 %	170	3,49,384.00
Maruti Suzuki India Ltd	12,306.00	9.97 %	28	3,44,568.00

Nestle India Limited	1,174.80	8.87 %	261	3,06,622.80
Britannia Industries Ltd	5,423.00	6.74 %	43	2,33,189.00
Cummins India Ltd	4,500.10	6.38 %	49	2,20,504.90
Ashok Leyland Ltd	154.13	4.65 %	1042	1,60,603.46
United Spirits Ltd	1,218.80	3.81 %	108	1,31,630.40
Hitachi Energy India Limited	24,235.00	3.50 %	5	1,21,175.00
ABB India Ltd	5,941.50	3.27 %	19	1,12,888.50
Siemens Ltd	2,935.00	2.72 %	32	93,920.00
Hyundai Motor India Ltd	1,778.00	2.67 %	52	92,456.00
Ambuja Cements Ltd	401.25	2.58 %	222	89,077.50
Bosch Ltd	28,745.00	2.49 %	3	86,235.00
Colgate Palmolive India Ltd	1,788.70	2.48 %	48	85,857.60
Siemens Energy India Limited	2,565.50	2.37 %	32	82,096.00
Oracle Financial Services Software Ltd	6,731.00	1.75 %	9	60,579.00
Schaeffler India Limited	3,844.80	1.67 %	15	57,672.00
Linde India Limited	6,844.00	1.58 %	8	54,752.00
Nippon Life India Asset Management Limited	801.65	1.51 %	65	52,107.25
Abbott India Ltd	25,915.00	1.50 %	2	51,830.00
Gland Pharma Limited	1,696.10	1.42 %	29	49,186.90
Timken India Ltd	3,225.30	1.21 %	13	41,928.90
United Breweries Ltd	1,540.00	1.16 %	26	40,040.00
AWL Agri Business Limited	177.77	1.04 %	203	36,087.31
Crisil Ltd	3,761.20	0.98 %	9	33,850.80
Escorts Kubota Ltd	2,740.30	0.95 %	12	32,883.60
Castrol India Ltd	173.52	0.88 %	176	30,539.52
3M India Ltd	30,120.00	0.87 %	1	30,120.00

		Cohance Lifesciences Limited	301.45	0.51 %	59	17,785.55

The Value of Portfolio Deposit and Cash Component would vary from time to time and would be declared by the Fund on a daily basis.

The cash component is arrived in the following manner:

Date	30-Mar-26
Index Value	27,791
Tracking Ratio	1,000
NAV	27.66
Creation Unit	1,25,000
Amount	34,57,425
CU Amount	34,55,127
Cash Component	2,298

The above is just an example to illustrate the calculation of cash component. Cash Component will vary depending upon the actual charges incurred. Please note:

1. Transaction charges like brokerage, depositary charges etc. are payable by the investor on per creation.
2. request and will be as determined by the AMC at the time of transaction.
3. Cash component is an indicative amount and will be collected/paid as applicable on the date of purchase/redemption. It will vary depending upon the actual charges incurred and other incidental charges for creating units.

For accrued interest calculation of dated Government securities, the day count convention of 30/360 is followed.

XXII	**Index methodology/ Details of underlying fund in case of Fund of Funds**	**Index:** Nifty MNC Total Return Index • **Disclosure regarding the Index -** The Nifty MNC Index is designed to reflect the behavior and performance of companies in which the foreign promoter shareholding is over 50%. • **Index Eligibility Criteria –** Constituents of the Nifty 500 index • **Security Selection –** Companies in which the foreign promoter shareholding is over 50%. • **Weighting** – Based on Free-Float Market cap • **Stocks** – Maximum of 30 stocks can be included in the Index • **Capping** – Single stock cap of 10% • **Reconstitution & Rebalancing –** Reconstitution on a Semi-

Annual basis in March and September

- **Principles of incentive structure for market makers (for ETFs) -** The principles of incentive structure for market makers will be in line with the agreement with authorized participants.
- **Index Service Provider** - NSE Indices Limited is the index provider of the underlying index. NSE Indices Limited (formerly known as India Index Services & Products Limited - IISL) is a subsidiary of the National Stock Exchange of India Limited. It is setup to provide a variety of indices and index-related services and products for the Indian capital markets.

For detailed Index Methodology refer link: https://www.niftyindices.com/indices/equity/thematicindices/nifty-mnc

Index Methodology (as on March 31, 2026):

Sr. No.	Security Name	Weightage	Impact cost
1	VEDANTA LTD.	10.30%	0.02
2	MARUTI SUZUKI INDIA LTD.	10.12%	0.02
3	HINDUSTAN UNILEVER LTD.	10.11%	0.02
4	NESTLE INDIA LTD.	8.90%	0.03
5	BRITANNIA INDUSTRIES LTD.	6.75%	0.02
6	CUMMINS INDIA LTD.	6.42%	0.02
7	ASHOK LEYLAND LTD.	4.66%	0.02
8	UNITED SPIRITS LTD.	3.80%	0.03
9	ABB INDIA LTD.	3.29%	0.02
10	HITACHI ENERGY INDIA LTD.	3.26%	0.03
11	SIEMENS LTD.	2.74%	0.03
12	HYUNDAI MOTOR INDIA LTD.	2.68%	0.04
13	BOSCH LTD.	2.63%	0.03
14	AMBUJA CEMENTS LTD.	2.58%	0.03
15	COLGATE PALMOLIVE (INDIA) LTD.	2.49%	0.03
16	SIEMENS ENERGY INDIA LTD.	2.40%	0.04
17	ORACLE FINANCIAL SERVICES SOFTWARE LTD.	1.69%	0.03
18	SCHAEFFLER INDIA LTD.	1.63%	0.05
19	LINDE INDIA LTD.	1.52%	0.06
20	NIPPON LIFE INDIA ASSET MANAGEMENT LTD.	1.51%	0.04
21	GLAND PHARMA LTD.	1.43%	0.05

22	ABBOTT INDIA LTD.	1.43%	0.06
23	TIMKEN INDIA LTD.	1.22%	0.07
24	UNITED BREWERIES LTD.	1.17%	0.05
25	AWL AGRI BUSINESS LTD.	1.05%	0.05
26	CRISIL LTD.	0.97%	0.05
27	ESCORTS KUBOTA LTD.	0.96%	0.04
28	3M INDIA LTD.	0.90%	0.06
29	CASTROL INDIA LTD.	0.88%	0.03
30	COHANCE LIFESCIENCES LTD.	0.52%	0.08

Index Performance (as of March 31, 2026):

Stats	Annualized returns	Annualized Volatility
1 Year	7.34%	13.55%
3 Year	14.57%	12.98%
5 Year	12.70%	13.23%
7 Year	12.47%	16.01%
10 Year	13.55%	15.36%

Portfolio Concentration Norms:

In line with para 4.3 of SEBI Master Circularon Mutual Funds, specifies following portfolio concentration norms to be adopted by index fund:

a) The index shall have a minimum of 10 stocks as its constituents.
b) For a sectoral/ thematic Index, no single stock shall have more than 35% weight in the index. For other than sectoral/ thematic indices, no single stock shall have more than 25% weight in the index
c) The weightage of the top three constituents of the index, cumulatively shall not be more than 65% of the Index.
d) The individual constituent of the index shall have a trading frequency greater than or equal to 80% and an average impact cost of 1% or less over previous six months.

Following are the details of the underlying Index constituents in compliance with the above regulatory requirements:

Parameter	
Total Number of Securities	30
Highest Weight of a Security in Index	10.30%
Total weight of Top 3	30.54%

<table>
<tr><td></td><td></td><td>
<table>
<tr><td>Constituents</td><td></td></tr>
<tr><td>Minimum Frequency of Trading 6 Months</td><td>80%</td></tr>
</table>
The Fund Manager reserves the right to invest in such instruments and securities as may be permitted from time to time and which are in line with the investment objective of the scheme it should include subject to prior approval from SEBI, if any.
</td></tr>
<tr><td>XXIII</td><td>Scheme performance</td><td>
The performance of the scheme as on March 31, 2026 is
as follows:
<table>
<tr><td>Compounded Annualised Returns</td><td>Scheme Returns (%)
Motilal Oswal Nifty MNC ETF</td><td>Benchmark Returns (%)
Nifty MNC - TRI</td></tr>
<tr><td>Returns for the last 6 months</td><td>NA</td><td>NA</td></tr>
<tr><td>Returns for the last 1 year</td><td>NA</td><td>NA</td></tr>
<tr><td>Returns for the last 3 year</td><td>NA</td><td>NA</td></tr>
<tr><td>Returns since inception</td><td>-8.9%</td><td>-8.6%</td></tr>
</table>
Date of Inception: 01-December-2025

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Since the scheme has not completed 6 months since its inception, returns less than one year are simple annualized.
</td></tr>
<tr><td>XXIV</td><td>Disclosure w.r.t investments by key personnel and AMC directors including regulatory provisions</td><td>The Scheme is a new scheme and hence the same is not applicable.</td></tr>
<tr><td>XXV</td><td>Investment Restrictions</td><td>
The following are the investment restrictions as contained in the Sixth Schedule and amendments thereof to SEBI (MF) Regulations which are applicable to the Scheme at the time of making investments:

1. The Mutual fund scheme’s investment in equity shares, equity related instruments and debt instruments shall only be made in listed or to be listed securities except that mutual fund can invest in:
</td></tr>
</table>

		(a) unlisted Government Securities and money market instruments other than commercial papers; and (b) unlisted non-convertible debentures to the extent and in the manner as specified by the Board. 2. The Mutual Fund shall buy and sell securities on the basis of deliveries and shall in all cases of purchases, take delivery of relevant securities and in all cases of sale, deliver the securities: Provided further that the Mutual Fund may engage in securities lending and borrowing specified by the Board. Provided further that a Mutual Fund may enter into derivatives transactions in a recognized stock exchange, subject to the framework specified by the SEBI: Provided further that sale of Government security already contracted for purchase shall be permitted in accordance with the guidelines issued by the Reserve Bank of India in this regard. 3. The Mutual Fund shall get the securities purchased or transferred in the name of the Mutual Fund on account of the concerned scheme, wherever investments are intended to be of long-term nature. 4. The Mutual Fund under all its schemes shall not own more than 10% of any company's paid up capital carrying voting rights. For the purpose of determining the above limit, a combination of positions of the underlying securities and stock derivatives will be considered. 5. Transfers of investments from one scheme to another scheme in the same Mutual Fund shall be allowed only if, a) such transfers are done at the prevailing market price for quoted instruments on spot basis. [Explanation - "Spot basis" shall have same meaning as specified by stock exchange for spot transactions;] b) the securities so transferred shall be in conformity with investment objective of the scheme to which such transfer has been made and the Policy on Inter Scheme Transfer prepared in compliance with para 13.19 of SEBI Master Circular on Mutual Funds as amended from time to time. 6. The Scheme may invest in another scheme under the same asset management company or any other Mutual Fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset

		management company shall not exceed 5% of the net asset value of the Mutual Fund. 7. The provisions of para 13.7 of SEBI Master Circular on Mutual Funds pertaining to pending deployment of funds of a Scheme in terms of investment objectives of the Scheme, will not apply to term deposits placed as margins for trading in cash and derivatives market 8. The Scheme shall not make any investment in: a) any unlisted security of an associate or group company of the sponsor; or b) any security issued by way of private placement by an associate or group company of the sponsor; or c) the listed securities of group companies of the sponsor which is in excess of 25 per cent of the net assets. 9. The Scheme shall not make any investment in any fund of funds scheme. 10. All investments by the scheme in equity shares and equity related instruments shall only be made provided such securities are listed or to be listed. 11. The Mutual Fund may borrow to meet liquidity needs, for the purpose of repurchase, redemption of units or payment of interest or dividend to the Unitholders and such borrowings shall not exceed 20% of the net asset of the Scheme and duration of the borrowing shall not exceed 6 months. The Mutual Fund may borrow from permissible entities at prevailing market rates and may offer the assets of the Mutual Fund as collateral for such borrowing. 12. No term loans will be advanced by the Scheme. 13. No sponsor of a mutual fund, its associate or group company including the asset management company of the fund, through the schemes of the mutual fund or otherwise, individually or collectively, directly or indirectly, have - a) 10% or more of the share-holding or voting rights in the asset management company or the trustee company of any other mutual fund; or b) representation on the board of the asset management company or the trustee company of any other mutual fund.

		14. In accordance with para 13.7 of SEBI Master Circular on Mutual Funds, following prudential limits shall be followed, for schemes other than Credit risk funds: i. A mutual fund scheme shall not invest more than: a. 10% of its NAV in debt and money market securities rated AAA; or b. 8% of its NAV in debt and money market securities rated AA; or c. 6% of its NAV in debt and money market securities rated A and below issued by a single issuer. However, since the asset allocation permits investment in debt and money market instruments only up to 5% of the total assets, the investment in such securities shall be further restricted to a maximum of 5% of the total assets. The above investment limits may be extended by up to 2% of the NAV of the scheme with prior approval of the Board of Trustees and Board of Directors of the AMC, subject to compliance with the overall 12% limit specified in para 13.7 of SEBI Master Circular on Mutual Funds. The long term rating of issuers shall be considered for the money market instruments. However, if there is no long term rating available for the same issuer, then based on credit rating mapping of CRAs between short term and long term ratings, the most conservative long term rating shall be taken for a given short term rating. Exposure to government money market instruments such as TREPS on G-Sec/ T-bills shall be treated as exposure to government securities. 15. A mutual fund scheme shall not invest more than 5% of its NAV in debt instruments comprising money market instruments and non-money market instruments issued by a single issuer which are rated not below investment grade by a credit rating agency authorised to carry out such activity under the Act. a. Provided that such limit shall not be applicable for investments in Government Securities, treasury bills and collateralized borrowing and lending obligations. b. Provided further that investment within such limit can be made in mortgaged backed securitised debts which are rated not below investment grade by a credit rating agency registered with the Board.

		16. The Scheme shall not invest in unlisted debt instruments including commercial papers, except Government Securities and other money market instruments. Provided that the Scheme may invest in unlisted non-convertible debentures up to a maximum of 10% of the debt portfolio of the Scheme subject to such conditions as may be specified by SEBI from time to time. Provided further that the Scheme shall comply with the norms under the above clauses within the time and in the manner as may be specified by SEBI. Provided further that the norms for investments by the Scheme in unrated debt instruments shall be as specified by SEBI from time to time. Every mutual fund shall get the securities purchased or transferred in the name of the mutual fund on account of the concerned scheme, wherever investments are intended to be of long-term nature. The Scheme will comply with any other Regulations applicable to the investments of Mutual Funds from time to time. All investment restrictions shall be applicable at the time of making investments. The AMC may alter these limitations/objectives from time to time to the extent the SEBI Regulations change so as to permit Scheme to make its investments in the full spectrum of permitted investments to achieve its investment objective. The Trustees may from time to time alter these restrictions in conformity with the SEBI Regulations.
XXVI	**Due diligence by the asset management company**	It is confirmed that: (i) The Scheme Information Document submitted to SEBI is in accordance with the SEBI (Mutual Funds) Regulations, 2026 and the guidelines and directives issued by SEBI from time to time. (ii) All legal requirements connected with the launching of the Scheme as also the guidelines, instructions, etc., issued by the Government and any other competent authority in this behalf, have been duly complied with. (iii) The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well informed decision regarding investment in the Scheme. (iv) The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date. (v) The contents of the Scheme Information Document including figures, data, yields etc. have been checked and are factually

		correct. (vi) A confirmation that the AMC has complied with the compliance checklist applicable for Scheme Information Documents and other than cited deviations/ that there are no deviations from the regulations. (vii) Notwithstanding anything contained in this Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 2026 and the guidelines there under shall be applicable. The Trustees have ensured that the Motilal Oswal Nifty MNC ETF approved by them is a new product offered by Motilal Oswal Mutual fund and is not a minor modification of any existing scheme/fund/product.

Notes:

1. Further, any amendments / replacement / re-enactment of SEBI Regulations subsequent to the date of the Scheme Information Document shall prevail over those specified in this Document.
2. The Scheme under this Scheme Information Document was approved by the Trustees on June 17, 2025.
3. The Trustees have ensured that Motilal Oswal Nifty MNC ETF approved by them is a new product offered by Motilal Oswal Mutual Fund and is not a minor modification of any existing scheme/fund/product.
4. Notwithstanding anything contained in the Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 2026 and the guidelines there under shall be applicable.

For Motilal Oswal Asset Management Company Limited
(Investment Manager for Motilal Oswal Mutual Fund)

Sd/-
Aparna Karmase
Head- Compliance, Legal and Secretarial

Place: Mumbai
Date: May 29, 2026

Annexure 1

AMC to choose the applicable provisions based on intended asset allocation

Equity derivatives of underlying securities forming part of the index may also be available as an investment option in case the underlying security is not available for purchase.

- **Calculation of cumulative gross exposure –**
  Pursuant to para 13.18.1 of SEBI Master Circular on Mutual Funds, the cumulative gross exposure through Constituents of Nifty MNC Index and Units of Liquid Schemes and money market instruments, cash and cash equivalents, derivative positions, other permitted securities/assets and such other securities/assets as may be permitted by SEBI from time to time will not exceed 100% of the net assets of the scheme.

- **Numerical example of risk involved –**
  Using Index Futures to increase percentage investment in equities
  Derivatives may be used for the purpose of deploying ideal cash and/or pending its investment in equites so as to efficiently replicate the underlying index and reduce tracking error. There may be a time lag between the inflow of funds and their deployment in stocks. If so desired, the scheme would be able to take immediate exposure to equities via index futures. The position in futures may be reversed in a phased manner, as the funds are deployed in the equity markets.

  Example: The scheme has a corpus of Rs. 100 crore and there is an inflow of Rs. 10 crore in a day. The AMC may buy index futures contracts of a value of Rs. 10 crore. Later as the money is deployed in the underlying equities, the value of the index futures contracts can be suitably reduced.

Portfolio	Event	Equity Portfolio gain/(Loss) (Rs. in crore)	Derivative gain/(Loss) (Rs. in crore)	Total Portfolio gain/(Loss) (Rs. in crore)
Rs. 100 Crore equity exposure	10% rise in equity prices	10	Nil	10
Rs. 100 Crore equity exposure + Rs. 10 Crore long position index futures	10% rise in equity prices	10	1	11

Portfolio	Event	Equity Portfolio	Derivative gain/(Loss)	Total Portfolio

		gain/(Loss) (Rs. in crore)	(Rs. in crore)	gain/(Loss) (Rs. in crore)
Rs. 100 Crore equity exposure	10% fall in equity prices	-10	Nil	-10
Rs. 100 Crore equity exposure + Rs. 10 Crore long position index futures	10% fall in equity prices	-10	-1	-11

Risks associated with Investing in Derivatives

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

Derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks. The use of a derivative requires an understanding not only of the underlying instrument but of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is a possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counterparty") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mispricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices, illiquidity risk whereby the Scheme may not be able to sell or purchase derivative quickly enough at a fair price. The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.

- **Disclosure relating to extent and manner of participation in derivatives to be provided**

The Scheme may take exposure to equity derivatives of the index itself or its constituent stocks may be undertaken when equity shares are unavailable, insufficient or for rebalancing in case of corporate actions for a temporary period. Other than for above purposes, the Scheme will not invest in Equity Derivatives. These investments would be for a short period of time i.e. 7 days.

	Exposure towards Equity Derivatives instruments shall not exceed 20% of the net assets of the Scheme. If the exposure falls outside the above mentioned asset allocation pattern, the portfolio to be rebalanced by AMC within 7 days from the date of said deviation. The Fund shall not write options or purchase instruments with embedded written options. When constituent's securities of underlying Index are available again, derivative positions in these securities would be unwound. **Investments Limitations and Restrictions in Derivatives** In accordance with para 13.15 clause 7.5, 7.6 and 12.25 of SEBI Master Circular on Mutual Funds, the following investment restrictions shall apply with respect to investment in Derivatives: 1. The cumulative gross exposure through equity, debt and derivative positions will not exceed 100 % of the net assets of the scheme. However, cash or cash equivalents with residual maturity of less than 91 days shall be treated as not creating any exposure. 2. The Scheme shall not write options or purchase instruments with embedded written options. 3. The total exposure related to option premium paid shall not exceed 20% of the net assets of the scheme. 4. Exposure due to hedging positions may not be included in the above mentioned limits subject to the following: a. Hedging positions are the derivative positions that reduce possible losses on an existing position in securities and till the existing position remains. b. Hedging positions shall not be taken for existing derivative positions. Exposure due to such positions shall be added and treated under gross cumulative exposure limits mentioned under Point 1. c. Any derivative instrument used to hedge shall have the same underlying security as the existing position being hedged. d. The quantity of underlying associated with the derivative position taken for hedging purposes shall not exceed the quantity of the existing position against which hedge has been taken. 5. The scheme may enter into plain vanilla Interest Rate Swaps (IRS) for hedging purposes. The value of the notional principal in such cases shall not exceed the value of respective existing assets being hedged by the scheme. In case of participation in IRS is through over the counter transactions, the counter party shall be an entity recognized as a market maker by RBI and exposure to a single counterparty in such transactions shall not exceed 10% of the net assets of the scheme. However, if mutual funds are transacting in IRS through an electronic trading platform offered by the Clearing Corporation of India Ltd. (CCIL) and CCIL is the central counterparty for such transactions guaranteeing settlement, the single counterparty limit of 10% shall not be applicable. 6. Exposure due to derivative positions taken for hedging purposes in excess of the underlying position against which the hedging position has been

	taken, shall be treated under gross cumulative exposure limits mentioned under Point1. Apart from the investment restrictions prescribed under SEBI (MF) Regulations the Fund does not follow any internal norms vis-a-vis limiting exposure to a particular scrip or sector etc.
ETCDs (applicable to ETFs only)	• Risk factors w.r.t ETCDs – Not Applicable • Calculation of cumulative gross exposure – Not Applicable • Investment limits - Not Applicable • Disclosure relating to extent and manner of participation in derivatives to be provided – Not Applicable
Hybrid schemes	Not Applicable
Close ended debt schemes	Not Applicable
Gold or Silver ETF/FoFs (single domestic/overseas index)	Not Applicable